

Instructions for retrieving a list of lead/opportunity records via the Builder Prime API

Instructions for app sending the request:

The app should submit a GET request to:

https://<builder-prime-subdomain>.builderprime.com/api/clients

Replace <builder-prime-subdomain> with the specific subdomain for the company.

The following are available request parameters that can be added to the URL:

- last-modified-since: Optional. [Number] This request parameter must be in the format of milliseconds since the epoch and must represent a date up to the current date/time and no earlier than one year in the past. If no value is specified, the system will use a date of exactly one year in the past.
- lead-status: Optional. [String] Supply a text value for the name of the lead status to retrieve only the leads/opportunities that are in that status.
- lead-source: Optional. [String] Supply a text value for the name of the lead source to retrieve only the leads/opportunities that have this source specified.
- dialer-status: Optional. [String] Supply a text value for the dialer status to retrieve only the leads/opportunities that have this dialer status set.
- phone: <u>Optional.</u> [String] Supply a text value to return only the records with the specified phone number in any of the phone number fields. It is recommended to use <u>E.164</u> format when specifying the phone number.
 Otherwise, best efforts will be used to parse the phone number using the supplied format.
- limit: Optional. [Number] Limit the number of records returned to the amount specified. The maximum value for this parameter is 500. No more than 500 records may be returned at once.
- page: Optional. [Number] Results can be paged when used together with the 'limit' parameter. Specify which page of results should be returned, starting with page 0.

The request must include the provided secret key in the **header** of the request using a header key of x-api-key.

Here is a sample of a JSON response.

```
"id": 1035, // internal opportunity identifier
"firstName": "Eli",
"lastName": "Manning",
"phoneNumber": "+12125551234",
"homePhoneNumber": "+12125551234",
"officePhoneNumber": "+12125551234",
"emailAddress": "eli@giants.com",
"type": "NEW", // Either "NEW" or "REHASH"
"addressLine1": "1 MetLife Stadium Dr",
"addressLine2": null,
"city": "East Rutherford",
"state": "NJ",
"zip": "07073",
"companyName": "New York Giants",
"doNotContact": false,
"dialerStatus": "At Dialer",
```

```
"clientId": 21596, // internal client identifier
    "leadStatusName": "Job Paid",
    "leadSourceDescription": "Direct Mail",
    "salesPersonFirstName": "Alice",
    "salesPersonLastName": "Thompson",
    "leadSetterFirstName": "Bob",
    "leadSetterLastName": "Roberts",
    "projectTypeDescription": "Window replacement",
    "locationName": "Residential",
    "buildingTypeDescription": "Single Family",
    "bestContactTime": "Evening",
    "bestContactMethod": "Mobile Phone",
    "estimatedValue": 10000,
    "closeProbability": 50,
    "createdDate": 1503670680313,
    "lastModifiedDate": 1560687583714
},
```